

Assumptions		Assumed Change in Expectation				
Acquired Principal	5,000,000					
Acquired Delinquent Interest	500,000					
Contractually Required Interest	500,000					
Total Gross Receivable	6,000,000					
Revised Cash Flows	4,600,000					
Revised Effective Yield	45.69%					
Expected Cash Flow Amortization Schedule						
		Cash Flow	Interest Income	Principal Reduction	Balance	
		(2,000,000)			2,000,000	
	2015	800,000	572,986	227,014	1,772,986	
	2016	800,000	507,948	292,052	1,480,934	
	2017	1,000,000	676,608	323,392	1,157,542	
	2018	1,000,000	528,857	471,143	686,399	
	2019	1,000,000	313,601	686,399	-	
Carrying Balance Schedule						
		Gross Contractual Receivable (1)	Nonaccrutable Discount (2)	Expected Cash Flow (1-2)	Accrutable Discount (3)	Net Book Value (1-2-3)
	Beginning Balance	6,000,000	(2,000,000)	4,000,000	(2,000,000)	2,000,000
	2015	5,200,000	(2,000,000)	3,200,000	(1,427,014)	1,772,986
	2016	4,400,000	(1,400,000)	3,000,000	(1,519,066)	1,480,934
	2017	3,400,000	(1,400,000)	2,000,000	(842,458)	1,157,542
	2018	2,400,000	(1,400,000)	1,000,000	(313,601)	686,399
	2019	1,400,000	(1,400,000)	-	-	-