We'll get you there.

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CLA Grants Management Software Solution

August 29, 2023

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Introductions

Hannah

State and Local Government
Principal

Ben

Non-Profit Data & Automation
Principal

Mitch

State and Local Government
Director

Shawn

State and Local Government
BizOps Chief Financial Officer

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Federal grants to state and local governments provide roughly 31% of state budgets and 23% of state and local budgets combined.

Center on Budget and Policy Priorities
Policy Basics: Federal Aid to State and Local Governments | Center on Budget and Policy Priorities (cbpp.org), APRIL 19, 2018

Government grants accounted for approximately 32% of all nonprofit revenues in 2016. Meanwhile, giving by foundations and corporations grew to an estimated $135 billion in 2022.

National Center for Charitable Statistics
THE NONPROFIT SECTOR IN BRIEF 2019 | NATIONAL CENTER FOR CHARITABLE STATISTICS (URBAN.ORG)

Giving USA 2023: The Annual Report on Philanthropy for the Year 2022
GIVING USA | A PUBLIC SERVICE INITIATIVE OF THE GIVING INSTITUTE (GIVINGUSA.ORG)

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Grants Management Challenges

- Complex requirements, regulations, and reporting standards for each grant program.
- Challenging process and workflow management, particularly when multiple departments are involved.
- Time consuming manual updates and data entry with challenging resource constraints.

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Poll Question

What are the biggest challenges you face with Grants Management?

- Compliance
- Document Management
- Approval Tracking
- Inadequate Staffing
- Subrecipient Monitoring

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Our experience with ARPA

> CLA helped us adhere to grant guidance and also provided a common sense-sounding board for the decisions we were making as an organization and how we were standing up new programs to benefit the community.

Kate Hartke, City of Somerville, MA
Director of Grants, External Funds, and ARPA Finance

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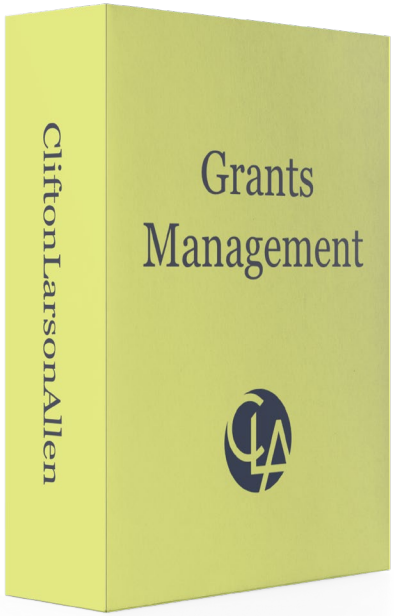
CLA Grants Management Solution



Providing State and Local Governments and Nonprofits with an effective and efficient Grants Management Solution

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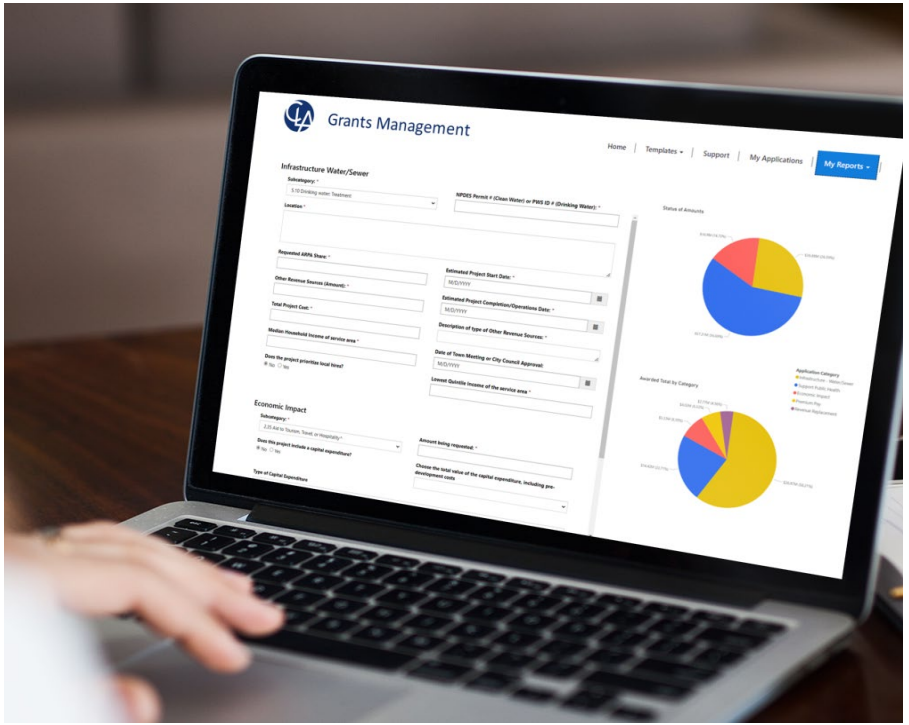
CLA Grants Management Solution

Grants Management Solution Overview

Standardize data collection, reporting and approval processes for grants

Assist with tracking of grant and project financial information, goals and performance metrics

Streamline the grant lifecycle process, and minimize manual data entry and processing



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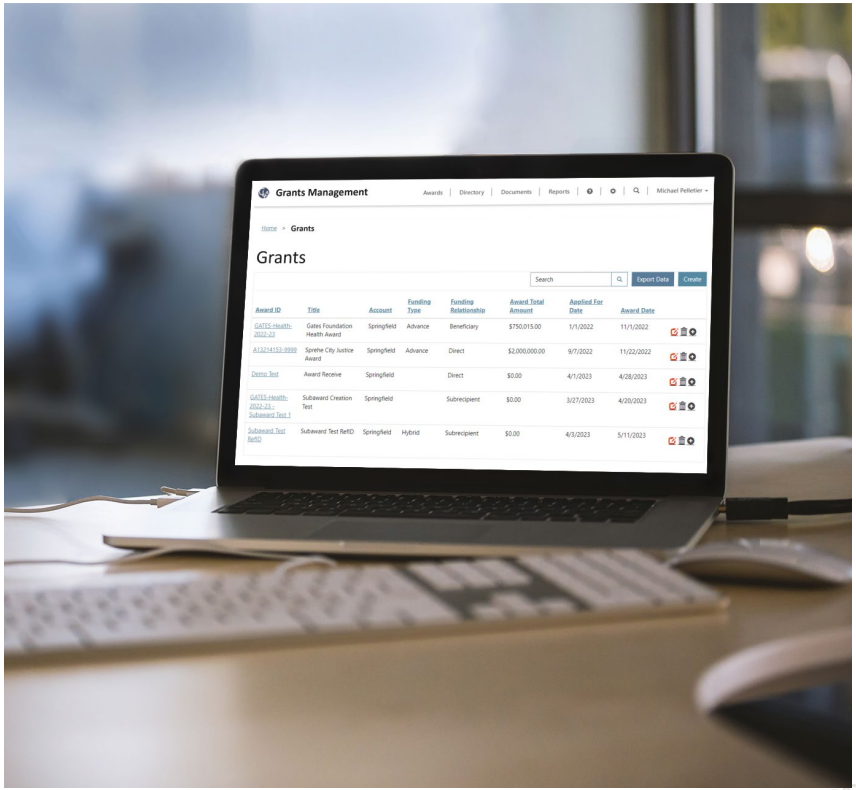
Grants Management Solution Overview

Grant Module

- Document pertinent grant attributes
- Map general ledger to grant reporting categories
- Create custom task lists and reporting deadlines
- Track multiple contracts



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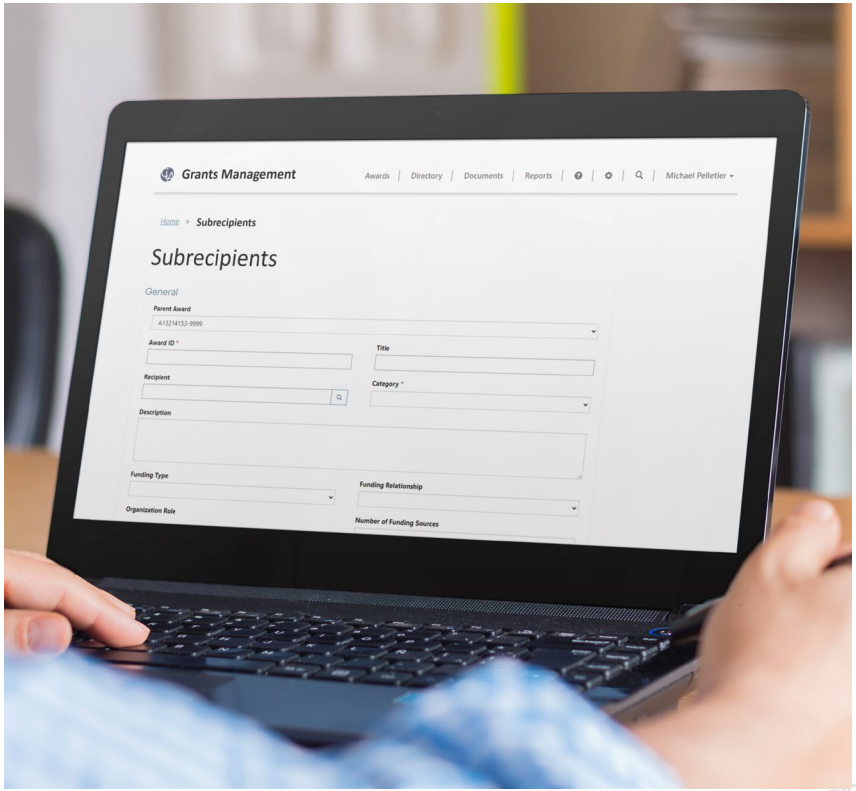
Grants Management Solution Overview

Subrecipient/Contracts Module

- Internal Subrecipient/Contractor management
- Subrecipient/Contractor portal



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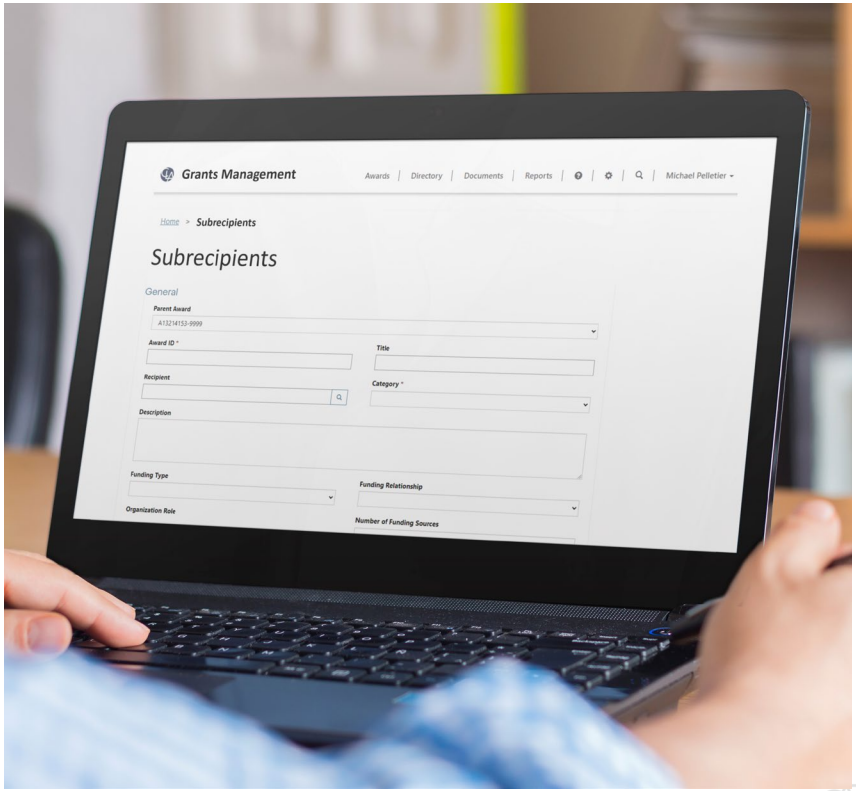
Grants Management Solution Demonstration

Demonstration of CLA Grants Management

- Demonstration
- Q & A



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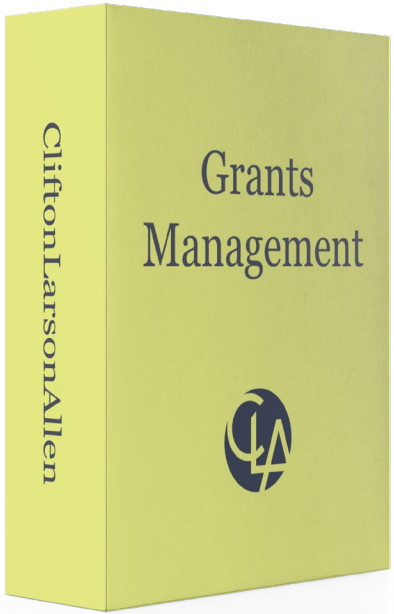
Solving the Challenges of Grants Management



Standardize data collection, reporting and approval processes for grants

Assist with tracking of grant and project financial information, goals and performance metrics

Streamline the grant lifecycle process, and minimize manual data entry and processing

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CLA has worked with State and Local Governments and Nonprofits to design a Grants Management Solution.

Users will continue to drive new features and product improvements.

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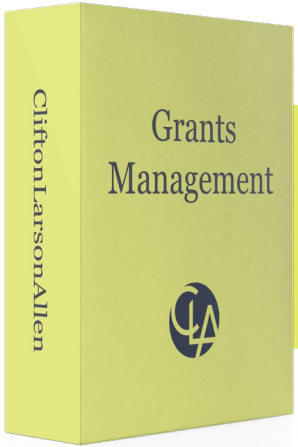
Interested in Learning More?



Solution Demonstration

Scoping and Module Selection

Grants Management Onboarding

CLA can help you navigate the complexities of grant management.

Whether you need assistance navigating the grant application process, or developing effective strategies, policies and procedures, we can help you through the process.

Visit our grant compliance resources page for additional information.

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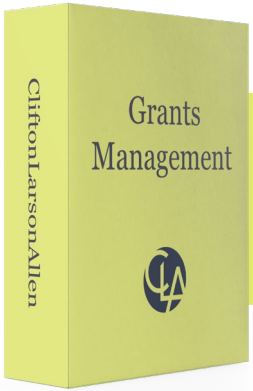

Solution Demonstration

Scoping and Module Selection

Grants Management Onboarding

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