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Is Your Foundation's Data Dirty?

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Session CPE Requirements

- You need to attend 50 minutes to receive the full 1 CPE credit.
- 4 Polling Questions will be launched during this session. You must respond to a minimum of 3 to receive the full 1 CPE credit.

Both requirements must be met to receive CPE credit

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Learning Objectives

At the end of the session, you will be able to:

- Recognize the importance of data cleanup ahead of a software conversion.
- Identify and address data quality issues.
- Identify how to develop a plan for ensuring data accuracy and completeness during the conversion process.

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Todays Presenters

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Polling Question #1

What percentage of foundations encounter challenges with dirty data during software conversions?

A. 25%
B. 50%
C. 75%
D. 100%

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Cambridge Community Foundation

A Case Study

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Polling Question #2

What is a good first step in developing a plan for data accuracy and completeness during a software conversion?

A. Identifying data quality issues
B. Hiring a data cleaning consultant
C. Purchasing new software
D. Ignoring data quality issues

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Best Practices for Data Cleaning

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The Role of Technology in Data Cleaning

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Polling Question #3

What is the main objective of cleaning up a foundation's data ahead of a software conversion?

A. To retain donors
B. To make the conversion process easier
C. To ensure accurate and complete data
D. To save money on software costs
E. All of the above

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Q&A

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Thank you!

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